**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 August 2018**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 13 (RF) LIMITED –“T13A21”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 13 (RF) LIMITED** on Interest Rate Market with effect from 21 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** T13A21

**Nominal Issued** R 908,000,000.00

**Issue Price** 100%

**Coupon** 8.207% (3 Month JIBAR as at 21 August 2018 of 7.017% plus 119bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 August 2050

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 21 August 2018

**Date Convention** Following

**Interest Commencement Date** 21 August 2018

**First Interest Payment Date** 21 November 2018

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000153313

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A21%20Pricing%20Supplement%2017082018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A21%20Pricing%20Supplement%2017082018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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